



## **PRIVACY DISCLOSURE NOTICE**

You have certain rights under state and federal law with respect to the privacy of information we obtain about you when you engage in insurance transactions involving insurance primarily for personal, family, or household use. Because we value our customer relationships, we do not sell customer information. We will only share your information for purposes of placing your insurance and as otherwise permitted by law. This Privacy Disclosure outlines our information sharing practices to help you understand how we protect your privacy, when we collect and use information about you, and the measures we take to safeguard that information.

### **COLLECTION OF INFORMATION**

We collect **nonpublic personal information** about you as required to accurately place your insurance with the insurance companies. The categories of **nonpublic personal information** that we collect about you are from the following sources: Information we receive from you on applications or questionnaires, such as your occupation, current employer, address, birth date, marital status, driver=s license number, social security number, and driving record;

Information about your transactions with us, our affiliates, or previous insurers, such as your policy coverage, claims information, premiums, and payment history; and Information we receive from third party reporting agencies, such as motor vehicle reports which disclose driving history and credit reporting agencies.

### **INFORMATION WE DISCLOSE**

We may disclose the following **nonpublic personal information** about you: Information we receive from you on applications or questionnaires, such as your occupation, current employer, address, birth date, marital status, driver=s license number, social security number, and driving record; Information about your transactions with us, our affiliates, or previous insurers, such as your policy coverage, claims information, premiums, and payment history; and Information we receive from third party reporting agencies, such as motor vehicle reports which disclose driving history and credit reporting agencies.

### **THIRD PARTIES THAT MAY BE DISCLOSED INFORMATION**

We do not disclose any **nonpublic personal information** about you unless allowed by California law. California law allows us to share your **nonpublic personal information** with our affiliates to market products or services to you. You cannot prevent these disclosures.

### **MEDICAL INFORMATION**

We will not disclose **medical information** about you unless allowed by California law or pursuant to your expressed written consent.

### **CORRECTION OF NONPUBLIC PERSONAL INFORMATION**

You have the rights, upon written request to us, to access to and reproduction of **nonpublic personal information** about you in our possession, and to identification of those persons or entities that we have disclosed **nonpublic personal information** about you within two years prior to your request. Additionally, you have the right, upon written request, to correction, amendment or deletion of such **nonpublic personal information**, and, if we disagree with your request, to add your views to our records.

### **CONFIDENTIALITY AND SECURITY**

We protect your **nonpublic personal information**. The only employees who have access to that information are those who must have it to provide products or services to you. We maintain physical, electronic and procedural safeguard that comply with federal and state regulations to guard your **nonpublic personal financial information**.

**X**

Customer Signature

Date

(Lic. No: 0G93008)